
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **November 7, 2016**

MILLER INDUSTRIES, INC.
(Exact Name of Registrant as Specified in Its Charter)

Tennessee
(State or Other Jurisdiction of
Incorporation or organization)

001-14124
(Commission File Number)

62-1566286
(I.R.S. Employer Identification No.)

8503 Hilltop Drive, Ooltewah, Tennessee
37363
(Address of Principal Executive Offices)
(Zip Code)

(423) 238-4171
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02 Results of Operations and Financial Condition.

On November 9, 2016, Miller Industries, Inc. (the "Company") issued a press release (the "Earnings Release") announcing its financial results for the quarter ended September 30, 2016. A copy of the Earnings Release is furnished as Exhibit 99.1 to this Form 8-K.

Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

On November 7, 2016, the Board of Directors of the Company received notice of the retirement of J. Vincent Mish, the Company's Executive Vice President, Chief Financial Officer and Treasurer, effective December 31, 2016.

On November 7, 2016, the Board of Directors appointed Deborah Whitmire, the Company's Vice President and Corporate Controller, to be the Company's next Executive Vice President, Chief Financial Officer and Treasurer, to succeed Mr. Mish. In connection with her appointment, Ms. Whitmire will receive an annual base salary of \$225,000, effective January 1, 2017. Biographical and compensation information for Ms. Whitmire are included in the Company's Proxy Statement for the 2016 Annual Meeting of Shareholders and are incorporated herein by reference.

A press release announcing Mr. Mish's retirement and Ms. Whitmire's appointment is furnished as Exhibit 99.2 to this Form 8-K.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No.	Exhibit Description
99.1	Press Release of Miller Industries, Inc. dated November 9, 2016 announcing its financial results for the quarter ended September 30, 2016
99.2	Press Release of Miller Industries, Inc. dated November 9, 2016 announcing retirement of J. Vincent Mish as Chief Financial Officer and appointment of Deborah Whitmire as new Chief Financial Officer

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MILLER INDUSTRIES, INC.
(Registrant)

By: /s/ J. Vincent Mish
J. Vincent Mish
Executive Vice President and Chief Financial Officer

Dated: November 9, 2016



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(423) 238-4171

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Investor Contact: Max Dutcher
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MILLER INDUSTRIES REPORTS 2016 THIRD QUARTER RESULTS

CHATTANOOGA, Tenn., November 9, 2016/PRNewswire/ -- Miller Industries, Inc. (NYSE: MLR) (the "Company") today announced financial results for the third quarter ended September 30, 2016.

For the third quarter of 2016, net sales were \$147.6 million, an increase of 17.0%, compared to \$126.2 million for the third quarter of 2015. Net income in the third quarter of 2016 was \$5.5 million, or \$0.49 per diluted share, an increase of 74.3%, compared to net income of \$3.2 million, or \$0.28 per diluted share, in the prior year period.

Gross profit for the third quarter of 2016 was \$17.1 million, or 11.6% of net sales, compared to \$12.8 million, or 10.1% of net sales, for the third quarter of 2015. Selling, general and administrative expenses were \$8.5 million, or 5.8% of net sales, compared to \$7.5 million, or 6.0% of net sales, in the prior year period.

For the nine-month period ended September 30, 2016, net sales were \$452.5 million, an increase of 11.9% compared to \$404.5 million in the prior year period. The Company reported net income of \$15.5 million, or \$1.36 per diluted share for the first nine months of 2016, an increase of 27.9% compared to net income of \$12.1 million, or \$1.07 per diluted share for the first nine months of 2015.

The Company also announced that its Board of Directors has declared a quarterly cash dividend of \$0.17 per share, payable December 12, 2016, to shareholders of record at the close of business on December 5, 2016.

Jeffrey I. Badgley, Co-Chief Executive Officer of the Company stated, "We had a strong third quarter, which built upon our success in the first half of the year. We added to the momentum in our business, evidenced by strong financial performance and continued progress on our strategic objectives. We maintained our production levels to continue to stay ahead of our healthy customer demand. In doing so, we once again delivered strong revenue and earnings growth."

“Our pipeline of business and bidding activity remains solid, both domestically and internationally. It is backed up by strong demand levels in our domestic markets, upon which we are capitalizing. The consolidation and expansion of our Pennsylvania manufacturing operations is nearing completion, and the capital projects to enhance our Ooltewah, Tennessee plant and Greeneville, Tennessee facility are underway. To help finance these projects, our company had \$20.0 million in borrowings outstanding as of September 30, 2016 under our credit facility.”

Mr. Badgley concluded, “We continue to enhance shareholder value by maintaining a healthy balance sheet and productively utilizing our assets. Our business position remains steady as we look forward to a solid close to 2016, and we are very positive about our prospects for next year.”

In conjunction with this release, the Company will host a conference call, which will be simultaneously broadcast live over the Internet. Management will host the call, which is scheduled for tomorrow, November 10, 2016, at 10:00 AM ET. Listeners can access the conference call live and archived over the Internet through a link at:

<https://www.webcaster4.com/Webcast/Page/1034/18171>

Please allow 15 minutes prior to the call to visit the site, download, and install any necessary audio software. A replay of this call will be available approximately one hour after the live call ends through November 24, 2016. The replay number is 1-844-512-2921, Passcode 1006965.

Miller Industries is The World's Largest Manufacturer of Towing and Recovery Equipment®, and markets its towing and recovery equipment under a number of well-recognized brands, including Century®, Vulcan®, Chevron™, Holmes®, Challenger®, Champion®, Jige™, Boniface™, Titan® and Eagle®.

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Certain statements in this news release may be deemed to be forward-looking statements, as defined in the Private Securities Litigation Reform Act of 1995. Forward-looking statements can be identified by the use of words such as “may,” “will,” “should,” “could,” “continue,” “future,” “potential,” “believe,” “project,” “plan,” “intend,” “seek,” “estimate,” “predict,” “expect,” “anticipate” and similar expressions, or the negative of such terms, or other comparable terminology. Forward-looking statements also include the assumptions underlying or relating to any of the foregoing statements. Such forward-looking statements are made based on our management’s beliefs as well as assumptions made by, and information currently available to, our management. Our actual results may differ materially from the results anticipated in these forward-looking statements due to, among other things: the cyclical nature of our industry and changes in consumer confidence; economic and market conditions; our customers’ access to capital and credit to fund purchases, including the ability of our customers to secure floor plan financing; our dependence on outside suppliers of raw materials; changes in the cost of aluminum, steel and related raw materials; changes in fuel and other transportation costs, insurance costs and weather conditions; changes in government regulation; various political, economic and other uncertainties relating to our international operations, including restrictive taxation and foreign currency fluctuation; competitors could impede our ability to attract or retain customers; our ability to develop or acquire proprietary products and technology; assertions against us relating to intellectual property rights; problems hiring or retaining skilled labor; a disruption in our information technology systems; the effects of new regulation relating to conflict minerals; the catastrophic loss of one of our manufacturing facilities; environmental and health and safety liabilities and requirements; loss of the services of our key executives; product warranty or product liability claims in excess of our insurance coverage; an inability to acquire insurance at commercially reasonable rates; and those other risks referenced herein, and those risks discussed in our filings with the Securities and Exchange Commission, including those risks discussed under the caption “Risk Factors” in our Annual Report on Form 10-K for fiscal 2015, as supplemented in our Quarterly Report on Form 10-Q for the quarter ended June 30, 2016, which discussion is incorporated herein by this reference. Such factors are not exclusive. We do not undertake to update any forward-looking statement that may be made from time to time by, or on behalf of, our Company.

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Miller Industries, Inc. and Subsidiaries
Condensed Consolidated Statements of Income
(In thousands except per share data)
(unaudited)

	Three Months Ended September 30			Nine Months Ended September 30		
	2016	2015	%	2016	2015	%
	<u>2016</u>	<u>2015</u>	<u>Change</u>	<u>2016</u>	<u>2015</u>	<u>Change</u>
NET SALES	\$ 147,597	\$ 126,205	17.0%	\$ 452,525	\$ 404,530	11.9%
COSTS OF OPERATIONS	<u>130,481</u>	<u>113,409</u>	15.1%	<u>403,402</u>	<u>362,241</u>	11.4%
GROSS PROFIT	17,116	12,796	33.8%	49,123	42,289	16.2%
OPERATING EXPENSES:						
Selling, General and Administrative Expenses	8,495	7,524	12.9%	24,823	22,612	9.8%
Interest Expense, Net	359	291	23.4%	816	699	16.7%
Other (Income) Expense, Net	<u>(238)</u>	<u>(94)</u>	153.2%	<u>(451)</u>	<u>227</u>	298.7%
Total Operating Expenses	8,616	7,721	11.6%	25,188	23,538	7.0%
INCOME BEFORE INCOME TAXES	8,500	5,075	67.5%	23,935	18,751	27.6%
INCOME TAX PROVISION	<u>2,978</u>	<u>1,907</u>	56.2%	<u>8,466</u>	<u>6,653</u>	27.3%
NET INCOME	<u>\$ 5,522</u>	<u>\$ 3,168</u>	74.3%	<u>\$ 15,469</u>	<u>\$ 12,098</u>	27.9%
BASIC INCOME PER COMMON SHARE	<u>\$ 0.49</u>	<u>\$ 0.28</u>	75.0%	<u>\$ 1.36</u>	<u>\$ 1.07</u>	27.1%
DILUTED INCOME PER COMMON SHARE	<u>\$ 0.49</u>	<u>\$ 0.28</u>	75.0%	<u>\$ 1.36</u>	<u>\$ 1.07</u>	27.1%
CASH DIVIDENDS DECLARED PER COMMON SHARE	<u>\$ 0.17</u>	<u>\$ 0.16</u>	6.3%	<u>\$ 0.51</u>	<u>\$ 0.48</u>	6.3%
WEIGHTED AVERAGE SHARES OUTSTANDING:						
BASIC	<u>11,346</u>	<u>11,341</u>	0.0%	<u>11,346</u>	<u>11,329</u>	0.1%
DILUTED	<u>11,374</u>	<u>11,368</u>	0.1%	<u>11,374</u>	<u>11,367</u>	0.1%



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**MILLER INDUSTRIES, INC. ANNOUNCES RETIREMENT OF
J. VINCENT MISH AS CHIEF FINANCIAL OFFICER AND
APPOINTMENT OF DEBORAH WHITMIRE AS NEW CHIEF FINANCIAL OFFICER**

CHATTANOOGA, Tenn., November 9, 2016/PRNewswire/ -- Miller Industries, Inc. (NYSE: MLR) (the "Company") today announced that J. Vincent Mish, its Executive Vice President, Chief Financial Officer and Treasurer, will retire effective December 31, 2016, after more than 25 years of service to the Company.

The Company also announced today that the Board of Directors has elected Deborah Whitmire to succeed Mr. Mish as the Executive Vice President, Chief Financial Officer and Treasurer of the Company. Ms. Whitmire currently serves as Vice President and Corporate Controller of the Company, a position she has held since January 2014. She has served in various positions of increasing responsibility and leadership in the Company's finance department since 1996.

William G. Miller, Chairman of the Board, said, "Vince has been an officer and integral part of Miller Industries and its predecessor company since 1990. As Chief Financial Officer over this period of time he has had a significant impact on Miller Industries and more specifically, its financial success. Mr. Mish has been the driving force for the financial credibility and integrity of the Company since its inception. We have been fortunate in having someone of Vince's caliber as CFO over these years. He has developed a strong financial team which will continue to serve Miller Industries well into the future. As a longtime friend and business partner, I wish Vince the very best in his retirement. It is well deserved."

"The Company is fortunate to have available as a successor an exceptional person in Debbie Whitmire," added Mr. Miller. "Debbie has been with the Company since 1996 in various finance department capacities and has extensive knowledge of the Company's financial matters and operations. She is extremely well positioned for this transition. The directors and officers of the Company are pleased to welcome Debbie to this new expanded responsibility and look forward to her leadership of the Company's finance department."

Mr. Mish said, "I am honored and blessed to have been a part of this great Miller Industries team since the beginning. Miller Industries is a very special company with truly outstanding people. I am extremely grateful for the experience and for all the friends that I've made. It is now time, however, for me to move on to the next chapter in my life and to spend more time with my family. I am exceptionally pleased that Debbie Whitmire will succeed me in the role of CFO. Her expertise and more than 20 years of experience with the Company will make this a smooth transition."

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