
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **November 5, 2014**

MILLER INDUSTRIES, INC.
(Exact Name of Registrant as Specified in Its Charter)

Tennessee
(State or Other Jurisdiction of
Incorporation or organization)

001-14124
(Commission File Number)

62-1566286
(I.R.S. Employer Identification No.)

8503 Hilltop Drive, Ooltewah, Tennessee
37363
(Address of Principal Executive Offices)
(Zip Code)

(423) 238-4171
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02 Results of Operations and Financial Condition.

On November 5, 2014, Miller Industries, Inc. (the "Company") issued a press release (the "Earnings Release") announcing its financial results for the quarter ended September 30, 2014. A copy of the Earnings Release is furnished as Exhibit 99.1 to this Form 8-K.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

<u>Exhibit No.</u>	<u>Exhibit Description</u>
99.1	Press Release of Miller Industries, Inc. dated November 5, 2014 announcing its financial results for the quarter ended September 30, 2014

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Miller Industries, Inc.
(Registrant)

By: /s/ J. Vincent Mish
J. Vincent Mish
Executive Vice President and Chief Financial Officer

Dated: November 5, 2014



8503 Hilltop Drive
Ooltewah, Tennessee 37363
(423) 238-4171

APPROVED BY: Jeffrey I. Badgley
Co-Chief Executive Officer

For Immediate Release

CONTACT: Miller Industries, Inc.
J. Vincent Mish, Chief Financial Officer
(423) 238-4171
Frank Madonia, General Counsel
(423) 238-4171
FTI Consulting, Inc.
Investor Contact: Matt Steinberg
(212) 850-5600

MILLER INDUSTRIES REPORTS 2014 THIRD QUARTER RESULTS AND DECLARES REGULAR QUARTERLY DIVIDEND

CHATTANOOGA, Tennessee, November 5, 2014 – Miller Industries, Inc. (NYSE: MLR) (the “Company”) today announced financial results for the third quarter ended September 30, 2014.

For the third quarter of 2014, net sales were \$118.4 million, an increase of 12.6% compared to \$105.1 million for the third quarter of 2013. Net income attributable to the Company in the third quarter of 2014 was \$3.5 million, or \$0.31 per diluted share compared to net income in the prior year period of \$2.6 million, or \$0.23 per diluted share.

Gross profit for the third quarter of 2014 was \$13.0 million, or 11.0% of net sales, compared to \$10.8 million, or 10.3% of net sales, for the third quarter of 2013. For the third quarter of 2014, selling, general and administrative expenses were \$7.2 million, or 6.1% of net sales, compared to \$6.7 million, or 6.4% of net sales, in the prior year period.

For the nine-month period ended September 30, 2014, net sales were \$345.0 million, an increase of 16.6% compared to \$295.9 million in the prior year period. The Company reported net income of \$9.2 million, or \$0.82 per diluted share, for the first nine months of 2014, compared to net income for the first nine months of 2013 of \$6.9 million, or \$0.61 per diluted share.

The Company also announced that its Board of Directors has declared a quarterly cash dividend of \$0.15 per share, payable December 15, 2014, to shareholders of record at the close of business on December 8, 2014.

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Jeffrey I. Badgley, Co-CEO of the Company, stated, "Our third quarter performance reflected the continued momentum and strength of our underlying business, coupled with improving economic conditions and ongoing positive sentiment among our customers. Our continued focus on controlling costs and improving our operating efficiency helped generate strong results across the enterprise, including a year-over-year increase in sales, growth in our backlog, and improving profitability."

Mr. Badgley added, "We remain encouraged by our increasing order flow and overall level of quoting activity we are seeing in the industry. Domestically, activity continues to trend higher, and during the third quarter, we increased our production and remained operationally flexible in order to stay ahead of demand and meet our customers' needs. Internationally, we continued to broaden our footprint, as we made further progress on our French military order as well as solidified incremental orders that we anticipate will benefit our top-line in the long term."

Mr. Badgley concluded, "Overall, we are extremely pleased with our performance in the quarter, as well as for the first nine months of the year. Looking ahead to the fourth quarter and into 2015, our outlook is very positive, as we continue to bid on new contracts, grow our backlog, and further build on our innovation and product introduction successes. Finally, our balance sheet is strong and we remain committed to deploying our assets to enhance shareholder value."

In conjunction with this release, the Company will host a conference call, which will be simultaneously broadcast live over the Internet. Management will host the call, which is scheduled for tomorrow, November 6, 2014, at 10:00 AM ET. Listeners can access the conference call live and archived over the Internet through a link at:

<http://www.videonewswire.com/event.asp?id=100895>

Please allow 15 minutes prior to the call to visit the site, download, and install any necessary audio software. A replay of this call will be available approximately one hour after the live call ends through November 14, 2014. The replay number is (877) 344-7529, Passcode 10055395.

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Miller Industries is The World's Largest Manufacturer of Towing and Recovery Equipment®, and markets its towing and recovery equipment under a number of well-recognized brands, including Century®, Vulcan®, Chevron™, Holmes®, Challenger®, Champion®, Jige™, Boniface™, Titan® and Eagle®.

Certain statements in this news release may be deemed to be forward-looking statements, as defined in the Private Securities Litigation Reform Act of 1995. Forward-looking statements can be identified by the use of words such as “may,” “will,” “should,” “could,” “continue,” “future,” “potential,” “believe,” “project,” “plan,” “intend,” “seek,” “estimate,” “predict,” “expect,” “anticipate” and similar expressions, or the negative of such terms, or other comparable terminology. Forward-looking statements also include the assumptions underlying or relating to any of the foregoing statements. Such forward-looking statements are made based on our management's beliefs as well as assumptions made by, and information currently available to, our management. Our actual results may differ materially from the results anticipated in these forward-looking statements due to, among other things: the cyclical nature of our industry and changes in consumer confidence; economic and market conditions; our customer's access to capital and credit to fund purchases, including the ability of our customers to secure floor plan financing; our dependence on outside suppliers of raw materials; changes in the cost of aluminum, steel and related raw materials; changes in fuel and other transportation costs, insurance costs and weather conditions; changes in government regulation; foreign currency fluctuation; competitors could impede our ability to attract or retain customers; our ability to develop or acquire proprietary products and technology; assertions against us relating to intellectual property rights; problems hiring or retaining skilled labor; the effects of new regulation relating to conflict minerals; the catastrophic loss of one of our manufacturing facilities; environmental and health and safety liabilities and requirements; loss of the services of our key executives; product warranty or product liability claims in excess of our insurance coverage; an inability to acquire insurance at commercially reasonable rates; and those other risks referenced herein, including those discussed under the caption “Risk Factors” in our Annual Report on Form 10-K for fiscal 2013, which discussion is incorporated herein by this reference. Such factors are not exclusive. We do not undertake to update any forward-looking statement that may be made from time to time by, or on behalf of, our company.

Miller Industries, Inc. and Subsidiaries
Condensed Consolidated Statements of Income
(In thousands except per share data)
(Unaudited)

	Three Months Ended September 30			Nine Months Ended September 30		
	2014	2013	%	2014	2013	%
NET SALES	<u>\$ 118,398</u>	<u>\$ 105,108</u>	<u>12.6%</u>	<u>\$ 344,998</u>	<u>\$ 295,892</u>	<u>16.6%</u>
COSTS OF OPERATIONS	<u>105,431</u>	<u>94,280</u>	<u>11.8%</u>	<u>308,583</u>	<u>264,700</u>	<u>16.6%</u>
GROSS PROFIT	<u>12,967</u>	<u>10,828</u>	<u>19.8%</u>	<u>36,415</u>	<u>31,192</u>	<u>16.7%</u>
OPERATING EXPENSES:						
Selling, General and Administrative Expenses	<u>7,231</u>	<u>6,749</u>	<u>7.1%</u>	<u>21,361</u>	<u>20,668</u>	<u>3.4%</u>
Interest Expense, Net	<u>178</u>	<u>102</u>	<u>74.5%</u>	<u>374</u>	<u>253</u>	<u>47.8%</u>
Other (Income) Expense, Net	<u>31</u>	<u>(11)</u>	<u>-381.8%</u>	<u>148</u>	<u>(16)</u>	<u>-1025.0%</u>
Total Operating Expenses	<u>7,440</u>	<u>6,840</u>	<u>8.8%</u>	<u>21,883</u>	<u>20,905</u>	<u>4.7%</u>
INCOME BEFORE INCOME TAXES	<u>5,527</u>	<u>3,988</u>	<u>38.6%</u>	<u>14,532</u>	<u>10,287</u>	<u>41.3%</u>
INCOME TAX PROVISION	<u>2,033</u>	<u>1,464</u>	<u>38.9%</u>	<u>5,351</u>	<u>3,767</u>	<u>42.0%</u>
NET INCOME	<u>3,494</u>	<u>2,524</u>	<u>38.4%</u>	<u>9,181</u>	<u>6,520</u>	<u>40.8%</u>
LESS: NET INCOME ATTRIBUTABLE TO NONCONTROLLING INTERESTS	<u>—</u>	<u>98</u>	<u>N/A</u>	<u>66</u>	<u>331</u>	<u>-80.1%</u>
NET INCOME ATTRIBUTABLE TO MILLER INDUSTRIES, INC.	<u>\$ 3,494</u>	<u>\$ 2,622</u>	<u>33.3%</u>	<u>\$ 9,247</u>	<u>\$ 6,851</u>	<u>35.0%</u>
BASIC INCOME PER COMMON SHARE	<u>\$ 0.31</u>	<u>\$ 0.23</u>	<u>34.8%</u>	<u>\$ 0.82</u>	<u>\$ 0.61</u>	<u>34.4%</u>
DILUTED INCOME PER COMMON SHARE	<u>\$ 0.31</u>	<u>\$ 0.23</u>	<u>34.8%</u>	<u>\$ 0.82</u>	<u>\$ 0.61</u>	<u>34.4%</u>
CASH DIVIDENDS DECLARED PER COMMON SHARE	<u>\$ 0.15</u>	<u>\$ 0.14</u>	<u>7.1%</u>	<u>\$ 0.45</u>	<u>\$ 0.42</u>	<u>7.1%</u>
WEIGHTED AVERAGE SHARES OUTSTANDING:						
BASIC	<u>11,302</u>	<u>11,242</u>	<u>0.5%</u>	<u>11,296</u>	<u>11,225</u>	<u>0.6%</u>
DILUTED	<u>11,354</u>	<u>11,325</u>	<u>0.3%</u>	<u>11,354</u>	<u>11,320</u>	<u>0.3%</u>